



NEWS RELEASE

Vancouver, British Columbia, August 9, 2024 - Jackpot Digital Inc. (the “Company” or “Jackpot”) (TSXV: JJ) (TSX-V:JJ.WT.B) (TSX-V:JJ.WT.C) (US OTCQB: JPOTF) (Frankfurt Exchange: LVH3).

Mr. Lyle Berman (the "Acquiror") has today filed an early warning report (the "Early Warning Report") advising that on July 12, July 29 and August 1, 2024 (the “Effective Date”) acquired securities of the Company through the conversion of certain convertible debentures.

Immediately prior to the Effective Date, the Acquiror had beneficial ownership, or exercised control or direction, both directly and indirectly over: (i) 9,644,839 Common Shares and (ii) 33,452,728 Warrants entitling him to acquire 33,452,728 Common Shares at \$0.10 per Common Share. These holdings represented approximately 7.17% of the then outstanding Common Shares of the Company on an undiluted basis and 13.60% of the then outstanding warrants on an undiluted basis. Following the conversion of certain convertible debentures, the Acquiror has beneficial ownership or exercises direction or control over, directly and indirectly over: (i) 33,452,728 Common Shares; (ii) 33,452,728 Warrants; and (iii) convertible debentures of the Company in the principal amount of \$687,750 entitling him to acquire an additional 9,170,000 Common Shares at \$0.075 per Common Share. His aggregate holdings now represent approximately 18.74% of the outstanding common shares of the Company, and 11.82% of the outstanding warrants of the Company.

The Acquiror may acquire further common shares of, or dispose his holdings of common shares of, Jackpot through the conversion of convertible debentures or through the market, privately or otherwise, as circumstances or market conditions warrant.

This news release is being issued pursuant to *National Instrument 62-103 - The Early Warning System and Related Take-Over Bid and Insider Reporting Issues* and relates to the Acquiror and the Company, whose head office is located at 575 – 510 Burrard Street, Vancouver, British Columbia, V6C 3A8 Canada. A copy of the Early Warning Report can be obtained at www.sedarplus.ca under the Company's profile, or by contacting Matthew Schofield at ms@bermancec.com.

About Jackpot Digital Inc.

A positive disruptor in the casino business, Jackpot Digital Inc. is a leading manufacturer of dealerless multiplayer electronic poker tables for the cruise ship and land-based regulated casino industries. The Company specializes in dealerless poker which is complemented by a robust suite of backend tools for casino operators to efficiently control and optimize their poker business.

For more information on the Company, please contact Jake H. Kalpakian, President and CEO, at (604) 681-0204 ext. 6105, or visit the Company’s website at www.jackpotdigital.com.

On behalf of the Board of Jackpot Digital Inc.,

“*Jake H. Kalpakian*”

Jake H. Kalpakian
President & CEO

Jackpot Digital Inc.
Suite 575, 510 Burrard Street
Vancouver, BC V6C 3A8
Tel: (604) 681-0204 Fax: (604) 681-9428
www.jackpotdigital.com info@jackpotdigital.com

Trading in the securities of the Company should be considered speculative.

The TSX Venture Exchange has neither approved nor disapproved the contents of this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

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