



NEWS RELEASE

JACKPOT DIGITAL ANNOUNCES THE LISTING OF ADDITIONAL WARRANTS

Vancouver, British Columbia - August 15, 2023 – **Jackpot Digital Inc.** (the "Company" or "Jackpot") (TSX-V: JJ) (TSX-V: JJ.WT.B) (TSX-V: JJ.WT.C) (US OTCQB: JPOTF) (Frankfurt Exchange: LVH3) is pleased to announce that, further to the Company's news releases dated February 13, 2023, March 7, 2023, April 20, 2023 and July 26, 2023 with respect to the completion of the non-brokered private placement offering of convertible debentures (the "Private Placement") pursuant to which Jackpot issued an aggregate of 6,515,000 common shares and 6,515,000 share purchase warrants to purchase up to an additional 6,515,000 common shares at the price of \$0.10 per share until November 20, 2025 (the "Warrants"). The Warrants will be listed for trading on the TSX Venture Exchange under the symbol "JJ.WT.C" and will commence trading effective at the opening of the market on Monday, August 21, 2023.

For more information on the Company, please contact Jake H. Kalpakian, President, at (604) 681-0204 ext. 6105, or visit the Company's website at www.jackpotdigital.com.

About Jackpot Digital Inc.

Jackpot Digital Inc. is a leading electronic table games manufacturer for the cruise ship industry and regulated casino industry. The Company specializes in multiplayer gaming products, including poker and casino games, which are complemented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

On behalf of the Board of
Jackpot Digital Inc.,

"Jake H. Kalpakian"

Jake H. Kalpakian
President & CEO

Trading in the securities of the Company should be considered speculative.

The TSX Venture Exchange has neither approved nor disapproved the contents of this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

Certain statements contained herein are "forward-looking". Forward-looking statements may include, among others, statements regarding future plans, projected financings, costs, objectives, economic or technical performance, or the assumptions underlying any of the foregoing. In this News Release, words such as "may",

JACKPOT DIGITAL INC.

Suite 303, 570 Granville Street
Vancouver, BC V6C 3P1

Tel: (604) 681-0204 Fax: (604) 681-9428

www.jackpotdigital.com email: info@jackpotdigital.com

JACKPOT!

digital

“would”, “could”, “will”, “likely”, “enable”, “feel”, “seek”, “project”, “predict”, “potential”, “should”, “might”, “objective”, “believe”, “expect”, “propose”, “anticipate”, “intend”, “plan”, “plans” “estimate”, and similar words are used to identify forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those expressed or implied. Although management believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, projections and estimations, there can be no assurance that these assumptions, projections or estimations are accurate. Readers, shareholders and investors are therefore cautioned not to place reliance on any forward-looking statements as the plans, assumptions, intentions or expectations upon which they are based might not occur.

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