



Symbols: JP - TSX Venture Exchange  
JP.WT - TSX Venture Exchange  
JPOTF - OTCQB  
LVH2 - Frankfurt & Berlin Stock Exchanges

## JACKPOT'S RIGHTS OFFERING FULLY EXERCISED

**Vancouver, British Columbia** – September 30, 2019 – **Jackpot Digital Inc.** (the “**Company**” or “**Jackpot**”) (TSX-V: JP) (TSX-V: JP.WT) (US OTCQB: JPOTF) (Frankfurt & Berlin Exchanges: LVH2) is pleased to announce that further to Jackpot's news release of August 15, 2019, the Company's rights offering (the “**Rights Offering**”) expired at 4:30 pm (Toronto time) on September 25, 2019. Pursuant to the Rights Offering, each shareholder of record on August 23, 2019 received one right (a “**Right**”) for every one Jackpot common share held. One Right permitted the holder to purchase one unit (a “**Unit**”) at a price of \$0.03 per Unit. A total of 64,396,562 Rights were exercised. Each Unit will consist of one common share and one transferable share purchase warrant (a “**Warrant**”). Each Warrant will entitle the holder to purchase one additional common share at a price of \$0.10 until September 26, 2024. The Rights Offering will result in the issuance of 64,396,562 Units comprised of 64,396,562 common shares and Warrants to purchase up to an additional 64,396,562 common shares, for total gross proceeds of \$1,931,896.86. The Company has applied to the TSX Venture Exchange (the “**Exchange**”) to list the Warrants for trading on the Exchange.

Jackpot is working with its transfer agent to calculate the number of Units purchased under the basic subscription privilege and the additional subscription privilege in connection with the Rights Offering and will provide details, including the information required by National Instrument 45-106 *Prospectus Exemptions*, once available. The Rights Offering has closed effective as of September 26, 2019.

For more information about the Company's Rights Offering, please refer to the Company's Rights Offering Circular dated August 28, 2019 filed on SEDAR [www.sedar.com](http://www.sedar.com). For more information on the Company, please contact Jake H. Kalpakian, President, at (604) 681-0204 ext. 6105, or visit the Company's website at [www.jackpotdigital.com](http://www.jackpotdigital.com).

### About Jackpot Digital Inc.

Jackpot Digital Inc. is a leading electronic table games manufacturer and mobile gaming provider for the cruise ship industry and regulated casino industry. The Company specializes in multiplayer gaming products, including poker and casino games, which are complemented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

For more information on the Company, please contact Jake H. Kalpakian, President and CEO, at (604) 681-0204 ext 6105, or visit the Company's website at [www.jackpotdigital.com](http://www.jackpotdigital.com).

On behalf of the Board of  
Jackpot Digital Inc.

***“Jake H. Kalpakian”***

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Jake H. Kalpakian, President & CEO

*Trading in the securities of the Company should be considered speculative.*

*The TSX Venture Exchange has neither approved nor disapproved the contents of this news release.*

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.*