



Symbols: JP - TSX Venture Exchange
JP.WT - TSX Venture Exchange
JPOTF - OTCQB
LVH - Frankfurt & Berlin Stock Exchanges

NEWS RELEASE

Jackpot closes the oversubscribed non-brokered private placement financing of \$780,000

VANCOUVER, BRITISH COLUMBIA. July 27, 2017 – **Jackpot Digital Inc.** (the “Company” or “Jackpot”) (TSX-V: JP) (TSX-V: JP.WT) (US OTCQB: JPOTF) (Frankfurt & Berlin Exchanges: LVH). Further to the Company’s News Release dated June 30, 2017, the Company is pleased to announce that it has closed the oversubscribed non-brokered private placement financing with several parties whereby Jackpot raised gross proceeds of \$780,000 and has issued 15,600,000 units of the Company at \$0.05 per unit. Each Jackpot unit consists of one common share of the Company and one transferable share purchase warrant to acquire an additional common share of the Company at the price of \$0.05 until January 20, 2022 (the “Private Placement Warrants”). The Private Placement Warrants have the same terms and conditions as the warrants that were issued by the Company pursuant to the rights offering which completed on January 20, 2017 (the “Rights Offering Warrants”). The Company has received conditional approval from the TSX Venture Exchange (the “Exchange”) to list the Private Placement Warrants on the Exchange, which listing will be on the same terms and conditions as the Rights Offering Warrants and will not become effective until after November 28, 2017, the expiry of the statutory hold period in respect of the Private Placement Warrants.

The Company’s President and CEO Jake Kalpakian acquired 2,000,000 units of the Company from this financing. In respect to this financing, the Company has issued a total of 1,000,000 common shares at a deemed price of \$0.05 per share and 400,000 broker warrants exercisable at \$0.05 per share for a period of two years as finder’s fees to arm’s length parties.

All the securities issued in connection with this non-brokered private placement financing are subject to a hold period in accordance with applicable securities laws.

The funds will be utilized towards building the Company’s new **Jackpot Blitz™** electronic table game (“ETG”) platform to meet existing table commitments as well as future **Jackpot Blitz™** orders, expediting regulatory licensing in new jurisdictions, and for general working capital.

About Jackpot Digital Inc.

Jackpot Digital Inc. is a leading electronic table games manufacturer and mobile gaming provider for the cruise ship industry and regulated casino industry. The Company specializes in multiplayer gaming products, including poker and casino games, which are complimented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

For more information on the Company, please contact Jake H. Kalpakian, President and CEO, at (604) 681-0204 ext 6105, or visit the Company’s website at www.jackpotdigital.com.

On behalf of the Board of
Jackpot Digital Inc.

“Jake H. Kalpakian”

Jake H. Kalpakian
President & CEO

Trading in the securities of the Company should be considered speculative.

The TSX Venture Exchange has neither approved nor disapproved the contents of this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

Certain statements contained herein are “forward-looking”. Forward-looking statements may include, among others, statements regarding future plans, costs, objectives, economic or technical performance, or the assumptions underlying any of the foregoing. In this News Release, words such as “may”, “would”, “could”, “will”, “likely”, “enable”, “feel”, “seek”, “project”, “predict”, “potential”, “should”, “might”, “objective”, “believe”, “expect”, “propose”, “anticipate”, “intend”, “plan”, “estimate”, and similar words are used to identify forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those expressed or implied. Although management believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, projections and estimations, there can be no assurance that these assumptions, projections or estimations are accurate. Readers, shareholders and investors are therefore cautioned not to place reliance on any forward-looking statements as the plans, assumptions, intentions or expectations upon which they are based might not occur.