

JACKPOT!

digital

Revolutionizing Casino Gaming

Investor Presentation
May 2023

www.jackpotdigital.com

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Jackpot Digital

A positive disruptor in the casino business, Jackpot Digital is a leading dealerless electronic table game manufacturer for the cruise ship and regulated casino industries. The Company specializes in dealerless multiplayer poker and casino gaming products, which are complemented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

Flagship Product

The company's proprietary next-generation, dealerless gaming platform, Jackpot Blitz®, is essentially a digital 'smart table' which brings the social benefits of multiplayer casino games, such as poker, blackjack and baccarat, into the digital era. The Jackpot Blitz® dealerless platform can easily host new casino games, allowing for endless content upgrades after it is installed in casinos around the world.

Jackpot Blitz™



The Poker Problem

- Casinos need to offer poker, but dealer salaries often make it expensive to run a poker room
- Retaining talented dealers is often time-consuming and difficult
- Slow gameplay in between shuffling can limit rake revenues and profit

The Solution:

Jackpot Blitz™

Jackpot Blitz™ increases poker revenues, decreases costs, and creates a stunning player experience



Operator:



Higher revenue



Lower costs



Security features
minimize risk of money
laundering, tampering,
theft



Ease of sanitation,
compared to chips or
cards

Player:



More exciting and engaging
player experience



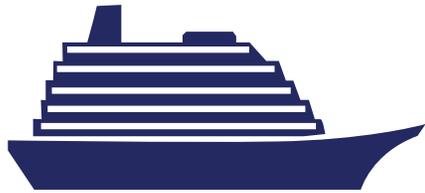
Intuitive, easy to learn
game play



Fast, efficient, and error-
free game play

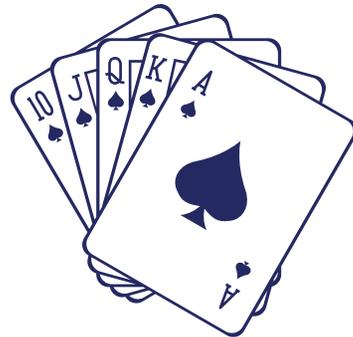


Automated dealer
eliminates dealer tips



160

Cruise Ship
Casinos



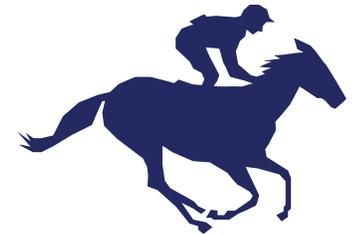
6,590

Live Poker
Tables in
Canada &
United States



5,877

Casinos
Worldwide



521

Racetracks
Worldwide

Reputable and Growing Client List

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Casino Pauma



GRAY WOLF PEAK
CASINO



Once Installed, Jackpot Blitz™ Tables Generate Recurring Revenue

Revenue Participation Lease

- Jackpot earns a percentage of table Gross Gaming Revenues
- Lease includes hardware warranty, software and networking technical support for duration of product lease

OR

Fixed Rate Lease

- Jackpot earns a mutually agreed-upon fixed monthly fee
- Lease includes hardware warranty, software and networking technical support for duration of product lease



Post-Pandemic Rebound

- After a lengthy revenue pause in land-based and cruise ship casinos, Jackpot is emerging from the challenges of the pandemic with new orders and is positioned to benefit from the ongoing rebound in the industry

Expansion into regulated land-based casinos

- Initially a cruise-ship-only product, Jackpot Blitz™ is now attracting significant demand from land-based casinos, because it solves the problem of wage inflation and labor shortages, and allows casinos to operate more profitably

Cruise Ship Clients

- Jackpot enjoys a virtual monopoly in electronic dealerless poker in cruise ship casinos, including partnerships with some of the largest and most recognized brands like Carnival, Virgin Voyages, and coming soon to Royal Caribbean

Launch of New Games

- Casino looking to grow their ETG footprint with new innovative content
- Jackpot Digital builds specialized, popular regional games
- Explosive growth opportunities in North America, Asia and worldwide



The next generation of Jackpot Blitz™: SAS Integration

Introduced at IGA 2022



Player Tracking Unit

Bill Acceptor

Ticket Printer

Recent New Business

- **PENN Entertainment Inc.** - Master Services Agreement with PENN Entertainment Inc., the largest regional gaming operator in the United States with 43 properties in 20 states
- **Gray Wolf Peak Casino** - Montana - Apr 27 2023
- **Lucky Dog Casino** - Washington - Apr 24 2023
- **Grande Casino Mille Lacs** - Minnesota - Jan 31 2023
- **Chumash Casino Resort** - California - Nov 18 2022
- **Norson Group** - Dominican republic - Sept 22 2022
- **Buffalo Bill's Resort & Casino** - Nevada - July 25 2022
- **Casino Pauma** - California - June 16 2022
- **Divi Carina Bay Resort & Casino** - US Virgin Islands - May 16 2022
- **Rosebud Casino** - South Dakota - March 25 2022
- **Silver Wolf Casino** - Montana - March 16 2022
- **Virgin Voyages** - Jan 11 2022
- **Sac & Fox Casino** - Kansas - Dec 22 2021
- **Three Rivers Casino Resort** - Oregon - Dec 08 2021
- **Pit River Casino** - California - Nov 10 2021

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Jackpot Blitz™ installations at Three Rivers Casino Resort, Oregon (top), and at Rosebud Casino, South Dakota (bottom).



Leadership

- Jackpot is the dominant global leader in the manufacture and installation of electronic poker table games

Reputable and Growing Client List

- Jackpot has signed a Master Agreement with PENN Entertainment, the largest regional casino operator in the United States with 43 properties in 20 states
- Jackpot's tables operate aboard several major cruise lines including Carnival Cruise Lines, Princess, Virgin Voyages and Costa Cruise Lines, with installations aboard Royal Caribbean ships coming soon

Resurgence & Expansion

- The re-opening and ramp-up of cruise lines represents a significant revenue recovery for Jackpot Digital
- Jackpot has significant demand for its labor saving solution, Jackpot Blitz®, due to labor shortages and wage inflation
- Introduction of slot accounting system (SAS) and Ticket-In-Ticket-Out functionality positions Jackpot to address the significant demand in land-based casinos
- Jackpot's digital tables are GLI certified for onshore regulated casinos, positioning the company for rapid growth in the land-based casino marketplace worldwide
- Jackpot has only just begun to tap into the massive onshore casino market. Aggressive expansion is underway, with installations into land-based casinos happening now

Disruptive Technology

- The company offers an unrivaled player experience which includes a digital touch screen and a stunning 75-inch, 4k display table which replicates the live poker playing experience, combining the social benefits of in-person poker with the cost, efficiency and profitability benefits of digital
- Jackpot Blitz™ helps casinos to increase poker revenues and decrease costs

Recurring Revenue

- Jackpot Digital's electronic poker tables produce recurring revenue for the company, with Jackpot Digital earning an attractive licensing royalty of the Gross Gaming Revenue from Jackpot Blitz™ operations

Growth from New Products

- Using the same backbone of the Jackpot Blitz™ poker table, Jackpot Digital is now designing new games tailored for the enormous Asian casino market

Safety

- COVID-19 made our products more compelling for onshore casinos as there is no exchange of chips, cards or cash

Share Metrics	Shares Issued & Outstanding	131,959,302
	Warrants	114,627,665
	Stock Options	9,079,161
	Fully Diluted	255,666,128

Our Timeline

- 1999** Company founded as Las Vegas From Home Entertainment Inc. and launches TigerGaming.com
- 2006** TigerGaming sold in 2006, and Company pivots to licensing gaming software
- 2014** Company licenses mobile games software to Carnival Cruise Lines for Carnival Mobile Casino
- 2015** Company rebrands as Jackpot Digital Inc. and purchases business assets of PokerTek Inc. to enter the ETG market
- 2017** Jackpot Blitz™ launched on Carnival Cruise Lines vessels. To date, over 50 Jackpot Blitz™ tables have been installed on Carnival, Princess, Holland America, Virgin Voyages and Costa vessels
- 2018** Jackpot Blitz™ receives GLI approval for standards 12, 13, 16, 21, 24 and NIGC Class 2 standards
- 2019** Signed agreements with Royal Caribbean, Virgin Voyages, and other partners for new Jackpot Blitz™ installations
- 2021** Since the beginning of Q4 2021, the Company has announced orders for 26 new ETGs representing a 42% increase in the Company's total table field deployment.
- 2022** Jackpot signed a Master Agreement with Penn Entertainment, the largest regional casino operator in the United States with 43 properties in 20 states

Our Management and Board

Jake H. Kalpakian - President & CEO

Mr. Kalpakian has over 30 years in managing small-cap publicly listed companies. Mr. Kalpakian has served as President and CEO of Jackpot Digital Inc. (formerly Las Vegas From Home.com Entertainment Inc.) since 1999.

Neil Spellman - CFO

Mr. Spellman has served as a director of Jackpot Digital Inc. since 2002. Mr. Spellman has spent nearly 20 years as a First Vice President with a major Wall Street firm, Smith Barney. Mr. Spellman graduated from San Diego State University, cum laude, with a B.S. degree in Finance.

Alan Artunian - Director

Mr. Artunian has served as a director of Jackpot Digital since 2017. Mr. Artunian is the Chief Executive Officer of Nice Guy Holdings, Inc., a corporate and legal consulting company serving clients in many different industries.

Gregory T. McFarlane - Director

Mr. McFarlane has served as a director of Jackpot Digital and its predecessor company since 1999. He also ran an independent advertising firm and is a published personal finance author. Mr. McFarlane graduated from the University of Toronto with a degree in mathematics.

Casino Vendor Licensing Approved and In-Process

Vendor/Manufacturer Licenses Approved:

- California Gambling Control Commission
- Seminole Tribe of Florida
- Rincon Tribe of California
- Soboba Tribal Gaming Commission (California)
- Rosebud Sioux Tribe (South Dakota)
- Alcohol and Gaming Commission of Ontario (Canada)
- New Brunswick Gaming, Liquor and Security Licensing Branch (Canada)
- Ministry of the Interior (France)
- Confederated Tribes of the Coos, Lower Umpqua, and Siuslaw Indians (OREGON)

Vendor/Manufacturer Licenses in Process:

- US Virgin Islands
- Virginia Department of Charitable Gaming
- AGCO (Alcohol and Gaming Commission of Ontario)
- Pit River Tribal Gaming Commission (California)
- Sac & Fox Tribal Gaming Commission (Kansas)
- Ministry of Finance of the Republic of Armenia

JackpotBlitz[™] GLI Certifications

- GLI-12: Progressive Bonuses
- GLI-13: On-Line Monitoring & Control Systems
- GLI-16: Cashless Systems
- GLI-21: Client-Server Systems
- GLI-24: Electronic Table Game Systems
- NIGC: Class II Certification



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