



Symbols: JP.TSX Venture Exchange  
JPOTF.OTC Pink  
LVH. Frankfurt & Berlin Stock Exchanges

## **JACKPOT ANNOUNCES DETAILS OF THE COMPANY'S RECENTLY COMPLETED RIGHTS OFFERING**

**Vancouver, British Columbia** – June 25, 2018 – **Jackpot Digital Inc.** (the “**Company**” or “**Jackpot**”) (TSX-V: JP) (TSX-V: JP.WT) (US OTCQB: JPOTF) (Frankfurt & Berlin Exchanges: LVH1) is pleased to announce that, further to its news release of June 19, 2018 with respect to the completion of its 2018 rights offering (the “**2018 Rights Offering**”), the Company’s 2018 Rights Offering was fully subscribed and, as such, on June 22, 2018 Jackpot has issued 12,266,108 units (“**Units**”) at a price of \$0.15 per Unit for total gross proceeds of \$1,839,916.20. Each Unit is comprised of one common share and one transferable share purchase warrant (a “**Warrant**”). Each Warrant entitles the holder to purchase one additional common share at a price of \$0.50 until January 20, 2022.

A total of 9,784,145 common shares and Warrants were issued pursuant to the basic subscription privilege of the 2018 Rights Offering. Of these, approximately 175,000 common shares and Warrants were issued to insiders of Jackpot and 9,609,145 common shares and Warrants were issued to all other persons. A total of 2,481,963 common shares and Warrants were issued pursuant to the additional subscription privilege of the 2018 Rights Offering. Due to an overwhelming demand under the additional subscription privilege in the 2018 Rights Offering, shareholders wished to subscribe for an additional 5,239,581 Units. Management believes this indicates there is significant support of Jackpot by its shareholders and interest in increasing their investment. Following completion of the 2018 Rights Offering, Jackpot has 49,064,282 common shares issued and outstanding. If all the Warrants from the 2018 Rights Offering are exercised, including warrants issued to stand-by guarantors, the issued and outstanding shares will increase to 62,830,390 and the total additional proceeds to the Company will be \$6,883,054.

Effective at the opening on Tuesday, June 26, 2018, the 12,266,108 Warrants from the 2018 Rights Offering will commence trading on the TSX Venture Exchange under the trading symbol “JP.WT”. The Warrants have the same terms as the existing listed warrants of the Company.

President and CEO Mr. Jake Kalpakian states “The completion of the 2018 Rights Offering is another big step forward in the Company’s positive direction. The funds will allow the Company to add more of its new Jackpot Blitz™ tables into the marketplace and increase its market share”.

To the knowledge of Jackpot, after reasonable inquiry, no person has become an insider of Jackpot from the distribution under the 2018 Rights Offering.

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**JACKPOT DIGITAL INC.**  
Suite 400, 570 Granville Street  
Vancouver, BC V6C 3P1  
Tel: (604) 681-0204 Fax: (604) 681-9428  
[www.jackpotdigital.com](http://www.jackpotdigital.com) email: [info@jackpotdigital.com](mailto:info@jackpotdigital.com)

The stand-by guarantors of the 2018 Rights Offering were Jacob H. Kalpakian, Jackpot's President and Chief Executive Officer; Christopher Kape, a director of 87 Capital Corp., the holder of the secured debenture in the principal amount of US\$2,250,000 owed by the Company; and two other persons who are at arm's length to Jackpot. The stand-by guarantors had agreed to purchase from Jackpot a total 6,000,000 Units available to be purchased, but not otherwise subscribed for, for total commitments of \$900,000. The stand-by guarantors were not required to fulfill their respective obligations under the stand-by commitments.

As compensation for providing the stand-by commitments, the stand-by guarantors received bonus warrants entitling them to purchase up to 1,500,000 common shares of the Company exercisable at a price of \$0.50 per share for a period of five years until June 22, 2023.

Jackpot intends to use the net proceeds raised in the 2018 Rights Offering for the purposes disclosed in Jackpot's rights offering circular dated May 24, 2018 available for review on SEDAR at [www.sedar.com](http://www.sedar.com). The intended purposes include the production of the Electronic Gaming Tables and for general working capital purposes.

For more information on the Company, please contact Jake H. Kalpakian, President, at (604) 681-0204 ext. 6105, or visit the Company's website at [www.jackpotdigital.com](http://www.jackpotdigital.com).

On behalf of the Board of  
Jackpot Digital Inc.

*"Jake H. Kalpakian"*

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Jake H. Kalpakian  
President & CEO

*Trading in the securities of the Company should be considered speculative.*

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.*

*This news release contains forward-looking information that involve various risks and uncertainties regarding future events. There are numerous risks and uncertainties that could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information.*